



Industry-led, Elexon facilitated

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# Qualification Advisory Group (QAG) #25

## 18 February 2026

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Version 1.0

MHHS-DEL4426

## Agenda

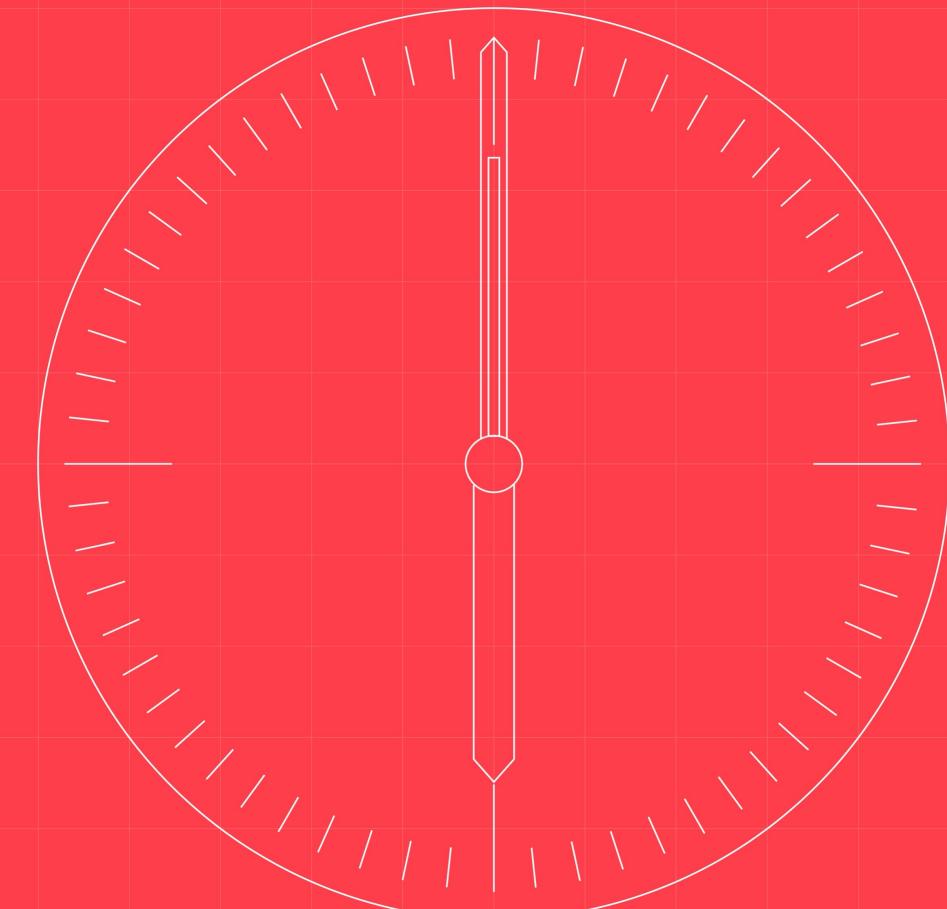
#	Item	Objective	Type	Lead	Time	Page
1	Welcome and Introduction			Chair	10:00-10:05 5 mins	1
2	Headline Report and Actions	Approval of Headline Report of previous meeting and review of outstanding actions	Decision	Chair & Secretariat	10:05-10:10 5 mins	3
3	Sandbox Testing	Update on LDSO Sandbox testing in the UIT environment	Decision	Programme (Stuart Scott)	10:10-10:15 5 mins	5
4	Programme Milestones Related to QAG	Overview of upcoming Programme Milestones related to QAG	Decision	Code Bodies (David Moss)	10:15-10:25 10 mins	7
5	QA&P Update	Code Bodies to provide an update and seek approval of QA&P post Consultation	Information/ Decision	Code Bodies (Laura Kennedy)	10:25-10:30 5 mins	11
6	PPIR Update	Programme to review PPIR outcomes and outline next steps	Information	Programme & Code Bodies (Jason Brogden)/( Laura Kennedy)	10:30-10:40 10 mins	14
7	L3/L4 Validation	DIP Manager to provide an overview on L3/L4 Participant Message Validation Issue	Information	DIP Manager	10:40-10:50 10 mins	16
8	Qualification Progress and RAID Review	Update on: • Overall Qualification progress update and M14 Confidence RAID review	Information	Programme (Jason Brogden)	10:50-10:55 5 mins	19
9	Programme Updates	Receive overview of MHHS governance groups and relevant programme updates	Information	Secretariat	10:55-10:55 0 mins	23
10	Summary and Next Steps	Summarise actions and agree any agenda items for next meeting	Information	Secretariat	10:55-11:00 5 mins	26
	Appendix	Qualification artefacts status from QWG papers				
	Attachments	MHHS-DEL4386 Qualification Approach & Plan Appendix C v5.1 Consolidated Comments Log v1.0 MHHS-DEL1118 Qualification Approach & Plan v5.2 (red-lined version) MHHS-DEL1118 Qualification Approach & Plan v5.2 (clean version)				2

# Headline Report and Actions

**DECISION:** Approve headline report of previous meeting and review outstanding actions

Chair and Secretariat

*5 mins*



## Headline Report and Actions Review

1. Approval of Headline Reports from QAG held [28 January 2026](#).
2. **Review outstanding actions** (actions will be discussed by exception. Please review the action updates ahead of the meeting)

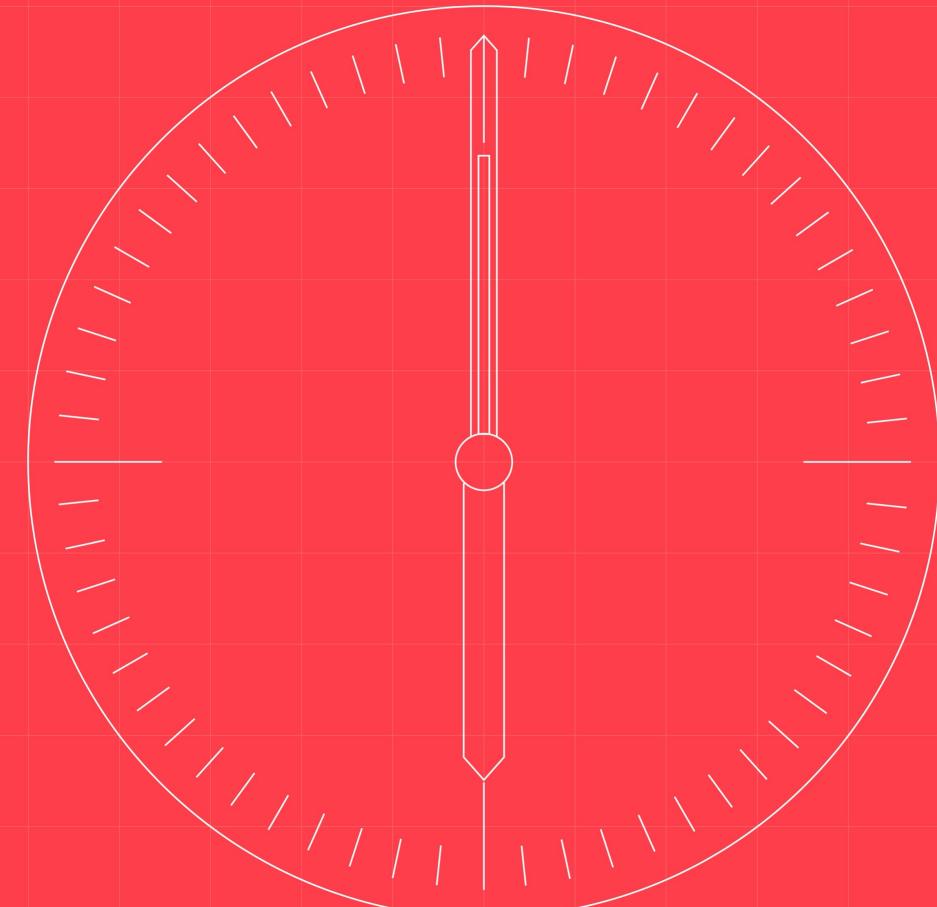
Ref	Action	Owner	Due	Latest Update
QAG22-02	Code Bodies to carry out risk assessments and outline the impact of PPs that are behind schedule when milestone decisions are presented to QAG for approval	Code Bodies	18/02/26	<b>ONGOING:</b> To be undertaken when the next milestone decisions are presented

# Sandbox Testing

**DECISION:** Update on LDSO Sandbox testing in the UIT environment

*Programme (Stuart Scott)*

*5 mins*



## Sandbox Testing, using the LDSO UIT Environment – LDSO Participants

- As set out in the **End-to-End (E2E) Sandbox Guidance** document, the Sandbox test environment using the UIT environment and non-SIT LDSO Test Harness, is defined as a time limited facility for LDSOs and Suppliers & Agents separately.
- LDSO use of the Sandbox and the associated Programme support arrangement was aligned to the end of the Early Life Support (ELS) period.
- These date were reflected in the **Programme Plan**, set for 22-Jan-26.
- The Programme's ELS period is now scheduled to complete on 12-Feb-26 and so this will set the updated end date for the programme support arrangements for LDSO Sandbox Testing.
- No new testing support requests have been received from LDSOs since the end of October 2025.
- Elexon are considering the environment required for enduring qualification for any new LDSO entrants.
- The use of Sandbox, using the UIT environment and QTF, will continue for Supplier & Agent participants through to 28-Aug-26.

### Extract from the End-to-End (E2E) Sandbox Guidance document

- The Sandbox test environment using the UIT environment, is a time limited facility which,
  - For LDSOs, is available until the end of the Early Life Support (ELS) period, forecast end date of 22<sup>nd</sup> January 2026.
    - Caveat – LDSO use of the Sandbox will be monitored during the 4-month period from M10 (24-Sep-2025) to the end of ELS (22-Jan-2026) to ensure that the Sandbox is still being used and delivering value to LDSOs. If there is no use of this service, then support may be proposed to be stood down to save support costs for industry.
  - For Supplier and Agents, is available until the end of Qualification Testing, originally planned for 19<sup>th</sup> January 2026, but now expected to be 28<sup>th</sup> August 2026.

### Extract from the Programme Plan

Task Name	% Complete	Start	Finish	Duration
Sandbox Execution	60%	Mon 26/05/25	Fri 28/08/26	330 days
SIT PPs Early Sandbox Testing Execution (SIT-A)	100%	Fri 08/08/25	Fri 24/10/25	56 days
SIT PPs E2E Sandbox Testing Start	100%	Fri 08/08/25	Fri 08/08/25	0 days
SIT PPs E2E Sandbox Testing Execution	100%	Fri 08/08/25	Fri 24/10/25	56 days
SIT PPs E2E Sandbox Testing End	100%	Fri 24/10/25	Fri 24/10/25	0 days
<b>Sandbox Testing Execution (UIT) - LDSO Participants</b>	<b>100%</b>	<b>Mon 26/05/25</b>	<b>Thu 22/01/26</b>	<b>174 days</b>
UIT E2E Sandbox Preparation Complete	100%	Mon 26/05/25	Mon 26/05/25	0 days
Sandbox Testing Start (UIT) - LDSO Participants	100%	Mon 02/06/25	Mon 02/06/25	0 days
Sandbox Testing Execution (UIT) - LDSO Participants	100%	Mon 02/06/25	Thu 22/01/26	169 days
<b>Sandbox Testing End (UIT) - LDSO Participants</b>	<b>100%</b>	<b>Thu 22/01/26</b>	<b>Thu 22/01/26</b>	<b>0 days</b>
Sandbox Testing Execution (UIT) - Supplier & Agent Participants	26%	Mon 01/09/25	Fri 28/08/26	260 days
UIT E2E Sandbox Preparation Complete - Supplier and Agent	100%	Mon 01/09/25	Mon 01/09/25	0 days
Sandbox Testing Start (UIT) - Supplier & Agent Participants	100%	Mon 01/09/25	Mon 01/09/25	0 days
<b>Sandbox Testing Execution (UIT) - Supplier &amp; Agent Participants</b>	<b>26%</b>	<b>Mon 01/09/25</b>	<b>Fri 28/08/26</b>	<b>260 days</b>

### DECISION

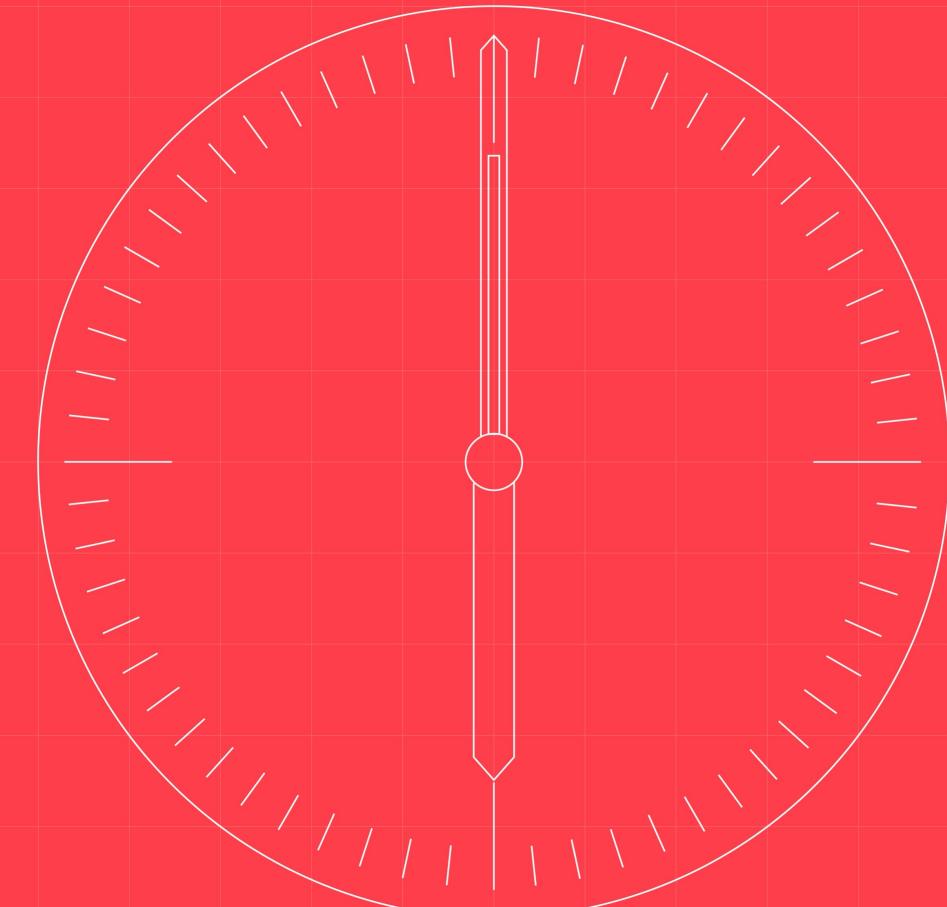
QAG Chair (with SRO delegated powers) to approve current LDSO testing support arrangements for Sandbox, using the UIT environment and Non-SIT LDSO Test Harness, to be stood down in line with the end of the ELS period, with expected date to be 12/02/26 (aligned with the revised ELS end date)

# Programme Milestones Related to QAG

**DECISION:** Approval of Programme Milestones related to QAG

*Code Bodies (David Moss)*

*10 mins*



## Qualification Testing for Non-SIT S&A Wave 4 Test Readiness (As of 11-Feb-26)

At the time of writing some Wave 4 Tier 3 Qualification Test readiness milestones are yet to be met by all Wave 4 PPs (see below) and it is expected this will still be the case at QAG on 18-Feb-26.

In QAG it is proposed that a latest status (as of 17-Feb-26) will be provided and where there are W4 QT PPs that have readiness activities still to be completed, these outstanding tasks will be provided in a work off plan with target completion dates, risk assessment on downstream activities and where appropriate, escalation.

A conditional approval subject to successful completion of the work off plan will then be sought from QAG, with work off plan status updates being provided to QAG on a weekly basis via correspondence.

Once the work off plans have been successfully completed the associated milestones will be marked as complete.

Milestone	Milestone Title	Baseline Date	Current Status (As of 11-Feb-26)	18-Feb-26 QAG Approval being sought
T3-QU-0106	All Qualification Wave 4 Participants required for QT start have submitted their initial QAD	16/01/26	16/16 PPs have met this milestone	Approval
T3-QU-0031	Confirmation from all Qualification Wave 4 Participants that DIP Onboarding has commenced	03/11/25	Met - 16/16 W4 PPs commenced (13/16 successfully completed to date)	Approval
T3-QU-0107	All Qualification Wave 4 Participants' required for QT start to provide status of PIT completion and submit QT Test Plan	08/12/25	11/16 PPs have provided a PIT completion status of Complete 12/16 PPs have provided a QT Test Plan	Conditional Approval (Subject to Work Off Plan)
T3-QU-0030	All Qualification Test Plans for Wave 4 Participants required for QT start approved	09/01/26	12/16 PPs have met this milestone	Conditional Approval (Subject to Work Off Plan)
T3-QU-0108	All Qualification Wave 4 Participants required for QT start have submitted PIT Test Completion Report and evidence for QT Entry	09/01/26	11/16 PPs have met this milestone	Conditional Approval (Subject to Work Off Plan)
T3-QU-0043	All Qualification Wave 4 Participant required for QT start Test Readiness confirmed	06/03/26	1/16 PPs has successfully completed all readiness activities (including smoke test), presently all are expected to complete by 06-Mar	Conditional Approval (Subject to Work Off Plan)

## Qualification Testing for Non-SIT S&A Wave 4 Test Readiness

<b>DECISION</b>	QAG Chair (with SRO delegated powers) to approve <b>T3-QU-0106</b> (All Qualification Wave 4 Participants required for QT start have submitted their initial QAD).
<b>DECISION</b>	QAG Chair (with SRO delegated powers) to approve <b>T3-QU-0031</b> (All Qualification Wave 4 Participants that DIP Onboarding has commenced).
<b>DECISION</b>	QAG Chair (with SRO delegated powers) to conditionally approve (subject to work off plan completion) <b>T3-QU-0107</b> (All Qualification Wave 4 Participants' required for QT start to provide status of PIT completion and submit QT Test Plan).
<b>DECISION</b>	QAG Chair (with SRO delegated powers) to conditionally approve (subject to work off plan completion) <b>T3-QU-0030</b> (All Qualification Test Plans for Wave 4 Participants required for QT start approved).
<b>DECISION</b>	QAG Chair (with SRO delegated powers) to conditionally approve (subject to work off plan completion) <b>T3-QU-0108</b> (All Qualification Wave 4 Participants required for QT start have submitted PIT Test Completion Report and evidence for QT Entry).
<b>DECISION</b>	QAG Chair (with SRO delegated powers) to conditionally approve (subject to work off plan completion) <b>T3-QU-0043</b> (All Qualification Wave 4 Participant required for QT start Test Readiness confirmed).

## Qualification Testing Qualification Wave 4 QT Execution Start

Wave 4 Qualification Test Execution is planned to commence on 09-Mar-26. Currently, one Wave 4 Participant has met all readiness criteria, and execution will therefore be scheduled to commence on that date. Accordingly, Code Bodies are recommending that QAG approve the milestone in advance, noting that it will be marked as complete in the programme plan once execution has commenced.

Please note that at present all remaining Wave 4 PPs are also expected to be ready to commence by 06-Mar-26 (as stated, any outstanding readiness activities will be reported via weekly work off plan status update correspondence (and within QTEF).

Milestone	Milestone Title	Baseline Date	Current Status (As of 11-Feb-26)	18-Feb-26 QAG Approval being sought
T3-QU-0044	Qualification Wave 4 QT Execution Start	09/03/26	1/16 PPs has met all readiness criteria	Approval

### DECISION

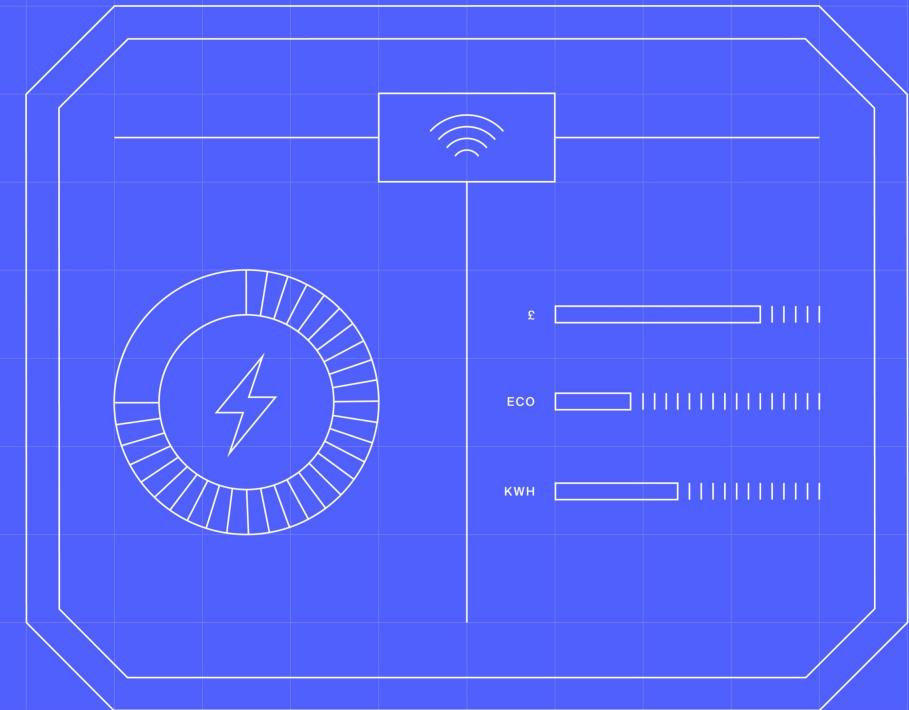
QAG Chair (with SRO delegated powers) to approve **T3-QU-0044** (Qualification Wave 4 QT Execution Start).

# QA&P Update

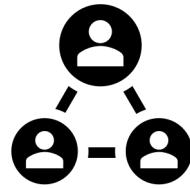
**INFORMATION/DECISION:** Code Bodies to provide an update and seek approval of QA&P post Consultation

*Code Bodies (Laura Kennedy)*

5 mins



## Summary of Qualification Approach and Plan Consultation



### CONSULTATION

**2** Comments

**5** Confirmations

**8** Organisations



### HOUSEKEEPING

**You said:**

A typo was identified in the update.

**We did:**

1. We updated the spelling of the misspelled word.



### CONCERN

**You said:**

One party questioned the assessment that the date change wouldn't impact plans.

**We did:**

1. Responded to the comment raised.
2. Encourage any individual parties concerned about meeting the dates to reach out directly to Code Bodies.

### DECISION

QAG Chair (with SRO delegated powers) to approve the uplift of the Qualification Approach and Plan v5.2.

## Updated Milestones

**The uplifting of the Qualification Approach & Plan v5.2 means the Qualification workstream of MHHS Programme Plan needs to be updated.**

**Four milestones needs to be updated:**

Milestone ID	Milestone Name	New baseline date	Current baseline date
T3-QU-0054	Qualification Wave 1 QT Projected Execution End	02/01/2026	09/01/2026
T3-QU-0055	Qualification Wave 2 QT Projected Execution End	20/02/2026	27/02/2026
T3-QU-0056	Qualification Wave 3 QT Projected Execution End	07/05/2026	15/05/2026
T3-QU-0057	Qualification Wave 4 QT Projected Execution End	10/07/2026	17/07/2026

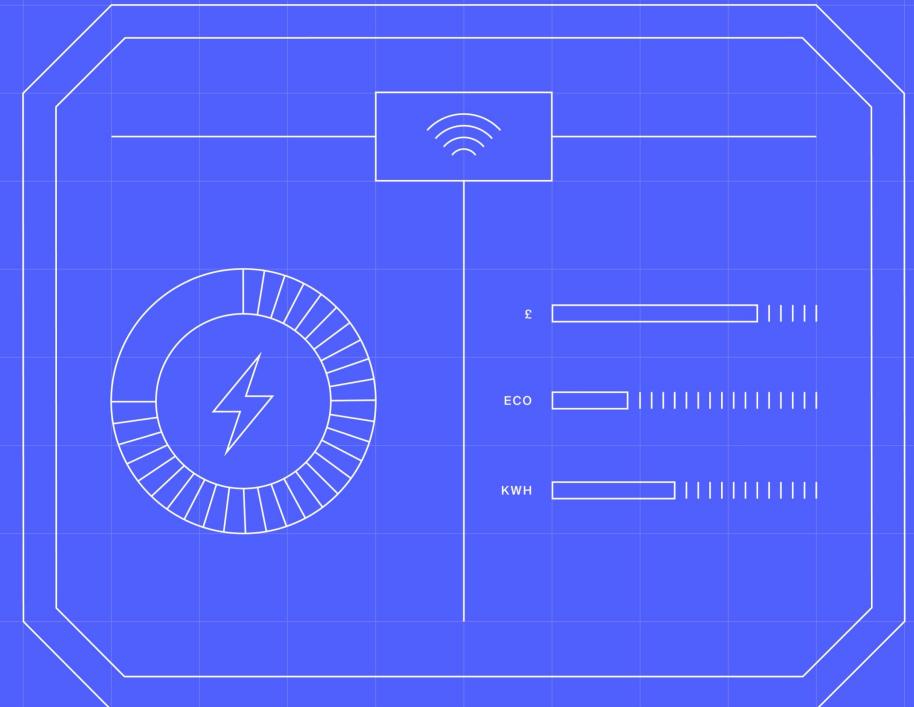
<b>DECISION</b>	QAG Chair (with SRO delegated powers) to approve the updating of the Qualification workstream in the MHHS Programme Plan as proposed, so it aligns with the uplifted Qualification Approach & Plan v5.2.
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# PPIR Update

**INFORMATION:** Programme to review PPIR and outline next steps

*Programme & Code Bodies (Jason Brogden)/ (Laura Kennedy)*

10 mins



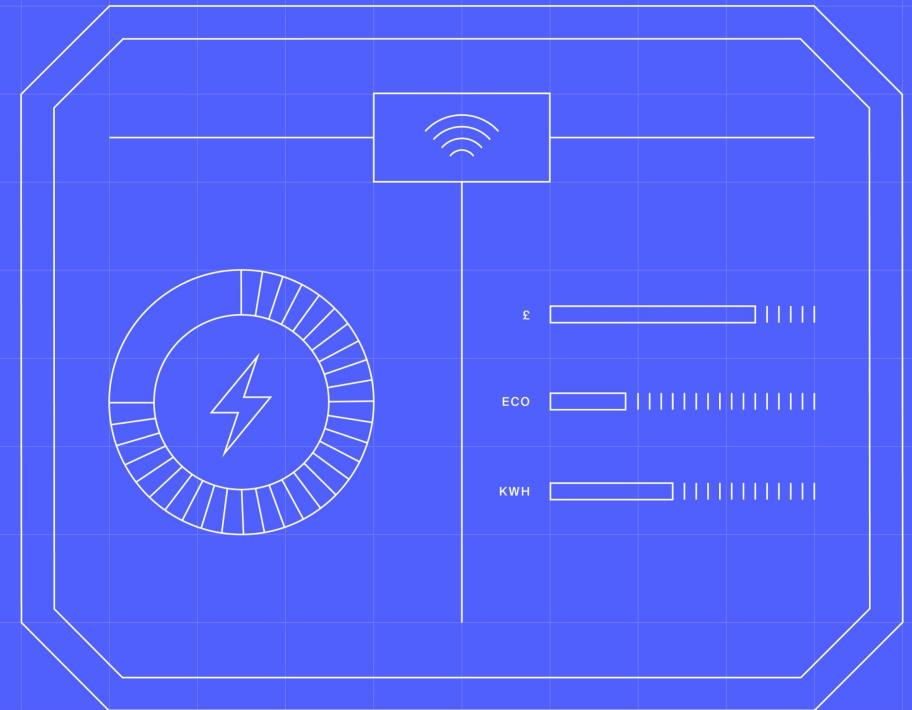
- The response deadline for the 'E2E Participant Journey, Migration Pathways & ISD Publish' PPIR closed on 30<sup>th</sup> Jan
- **Part 2 - 'Migration Pathways' (Responses from PPs yet to Qualify Only)**
  - **100% of the 136 PPs (by MPID & Roles) have provided responses to the PPIR** 
  - The MHHS PPC are presently following up with 1 PP for an updated version of their response
- **Part 3 - ISD Publication (all PPs required to respond)**
  - 191 PP responses were expected (given that this was all PPs and not just non-SIT PPs), 184 have provided responses
  - The MHHS PPC are presently following up with 7 PPs that have not provided an expected response
- Those PPs yet to respond are urged to do so ASAP.
- Responses received are presently being compiled and response answers will be analysed and considered by the MHHS Programme, Code Bodies and the Elexon ISD Teams.
- On a priority basis, we are following up with some PPs to clarify their PPIR responses and ensure they are aligned between Wave, Migration and Testing plans.
- Once high priority bilaterals have been concluded, Code Bodies and MHHSP will conduct a round of engagement to confirm Migration Pathway with PPs.
- After Migration Pathways are confirmed, PPs will be required to flag to Code Bodies and the Programme where they identify any risk to meeting the timescales for their Migration Pathways.
- Suppliers are reminded that they must ensure they have contracted Agents in place to support their Migration plans.

# L3/L4 Validation

**INFORMATION:** DIP Manager to provide an overview on L3/L4 Participant Message Validation Issue

*DIP Manager*

*10 mins*



## L3/L4 Participant Message Validation Issue

As detailed in [EL04508](#) and [EL04496](#), the DIP Manager identified that some DIP User systems fail to perform Level 3/4 validation or are sending erroneous status messages.

[Guidance](#) has been developed to reinforces the obligations MHHS Participants have and provides detail on the use of response codes. Participants will have confirmed through PIT evidence of their capability to perform level 4 validation checks.

### Problem Statement

Not all participants have implemented L3/L4 validation. The requirements for Participant L3/L4 validation are taken from the End-to-End requirements. All the requirements are rated **MUST** and required for qualification:

E2E0201	Schema validation	M	Services shall undertake Level 3 message validation including structure, and the format of individual data fields/elements shall be performed against the appropriate message schema definition of all interface interactions.
E2E0207	Message Receipt	M	When sending messages all services shall use the http response of the API transaction to establish whether a message has been received by the DIP
E2E0203	Error Reporting	M	When Level 3 validation fails, e.g. when payload contents cannot be reconciled (schema validation), a response with the corresponding error code shall be reported back to the DIP via the http response in the webhook callback

The issue has been there has been confusion over the validations defined in DES138 and whether they are required.

There is a subsequent issue is that these checks have not been committed to code (either BSSCo or RECCO operations or the DIP Rules).

## L3/L4 Participant Message Validation Issue

### Proposed Solution

To remedy the issues the following is proposed:

- The list of L3/L4 validations is formalised in code
- Some validations can be undertaken in Swagger and hence marked as conditional.
- All checks are mandatory (with exceptions on Swagger validation) and whether the check is undertaken at choice of L3 or L4 is at the discretion of the qualified party
- Looking at possibly longer-term design and include to cover L5 validation
- Presented and well received at MHHS Expert Group Meeting
- Will pursue two changes via DCAB: one of the short-term tactical fix to the codes into production (CR14), the other for the possibility of a longer-term strategic fix of building response code into Swagger and EMDS.
- DM [Guidance note](#) on format of L3/L4 validations was issued 02/02/26

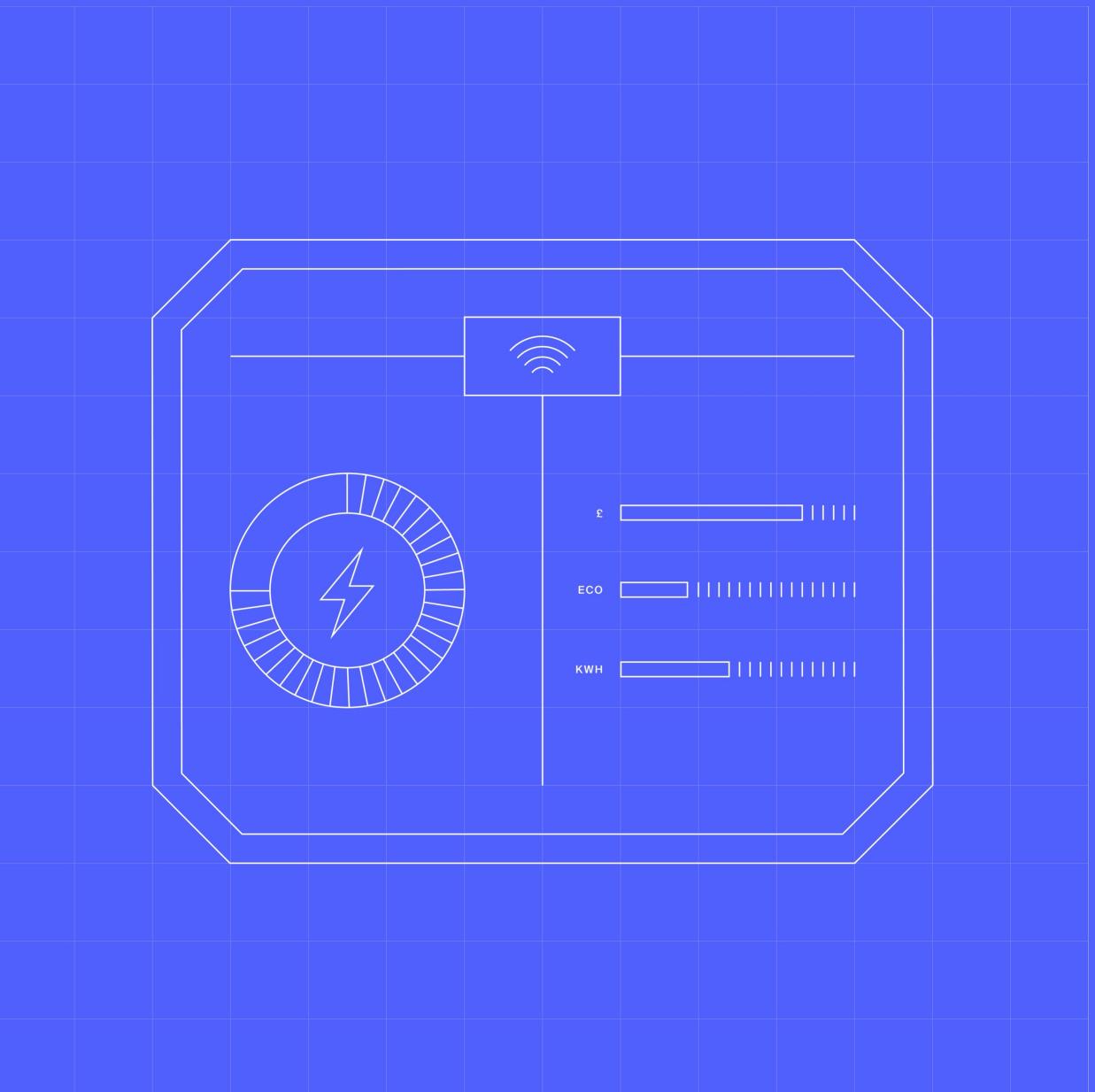
# Qualification Progress and RAID Review

**INFORMATION:** Update on:

- Overall Qualification progress update and M14 Confidence RAID review

*Programme (Jason Brogden)*

*5 mins*

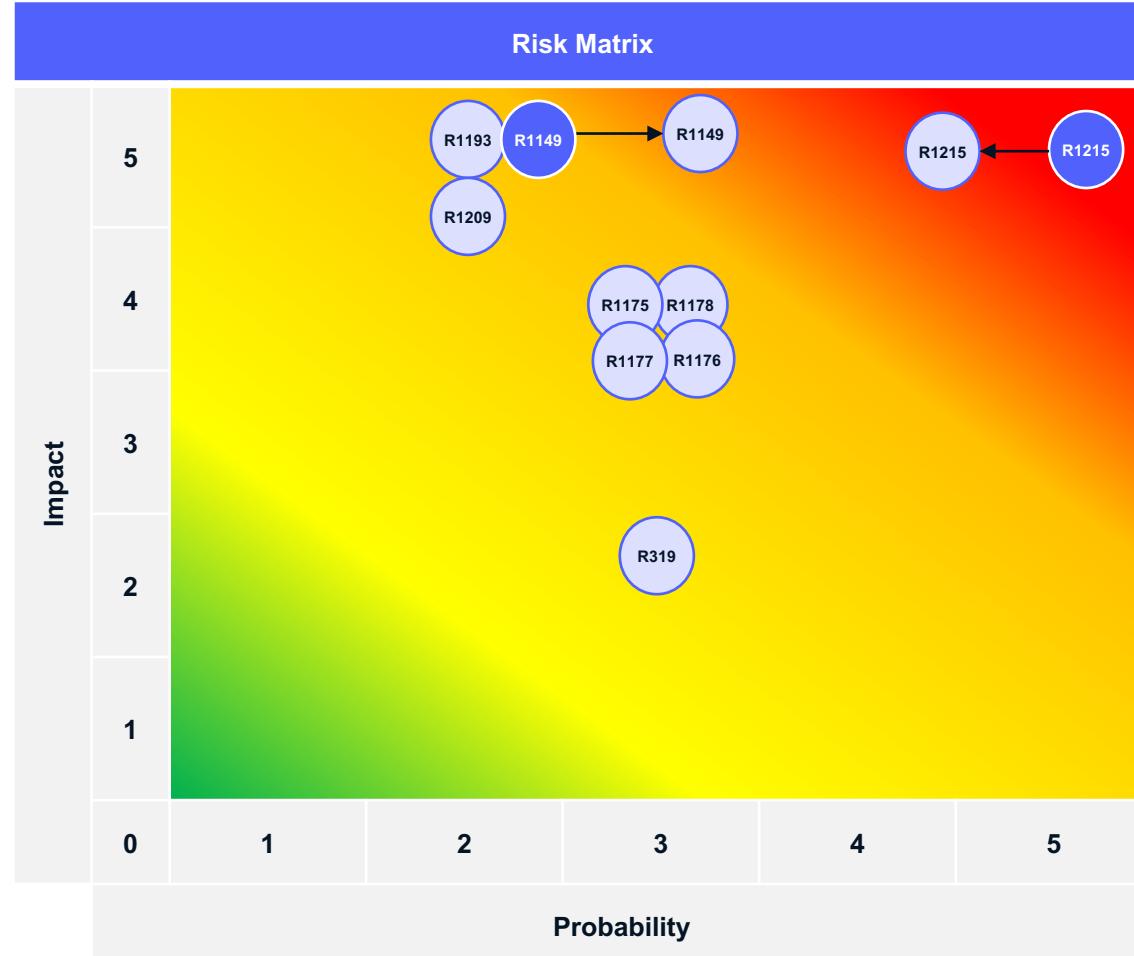


					Milestone RAG definitions				RAID RAG key	
					Complete	On track	Likely to be met if issues / risks are resolved / mitigated	Date missed or unlikely to be met without escalation	Low	Medium
					High	Critical				
Path to the Start of Qualification Testing										
Milestone Name	Wave 1 Date	Wave 1 RAG	Wave 2 Date	Wave 2 RAG	Wave 3 Date	Wave 3 RAG	Wave 4 Date	Wave 4 RAG		
Minimum threshold* of Qualification Wave 1/2/3/4 Participants have submitted their initial QAD	14/07/25 (T3-QU-0094)		12/09/25 (T3-QU-0098)		07/11/25 (T3-QU-0102)		16/01/26 (T3-QU-0106)			
Confirmation from Qualification Wave 1/2/3/4 Participants that DIP Onboarding has commenced	26/05/25 (T3-QU-0017)		21/07/25 (T3-QU-0021)		15/09/25 (T3-QU-0025)		03/11/25 (T3-QU-0031)			
Minimum threshold* of Qualification Wave 1/2/3/4 Participants to provide status of PIT completion and submit QT Test Plan	14/07/25 (T3-QU-0095)		18/08/25 (T3-QU-0099)		20/10/25 (T3-QU-0103)		08/12/25 (T3-QU-0107)			
Minimum threshold* of Qualification Test Plans for Wave 1/2/3/4 Participants approved	15/08/25 (T3-QU-0016)		05/09/25 (T3-QU-0020)		07/11/25 (T3-QU-0024)		09/01/26 (T3-QU-0030)			
Minimum threshold* of Qualification Wave 1/2/3/4 Participants have submitted PIT Test Completion Report and evidence for QT Entry	14/07/25 (T3-QU-0096)		08/09/25 (T3-QU-0100)		10/11/25 (T3-QU-0104)		09/01/26 (T3-QU-0108)			
Minimum threshold* of Qualification Wave 1/2/3/4 Participants required for QT start Readiness to Test Confirmed	22/08/25 (T3-QU-0027)		17/10/25 (T3-QU-0033)		19/12/25 T3-QU-0038		06/03/26 (T3-QU-0043)			
Risk ID	Risk	Mitigation					Owner	Due Date	Previous Score	Current Score
R1215	There is a risk that Qualification participants (particularly Wave 4) will not be able to complete QT in time to go through the E2E journey to Qualification for M14	<ul style="list-style-type: none"> <li>PPIR issued to PPs on 19/01 with responses due back by 30/01. Response analysis to inform scoring.</li> <li>Wave QT execution to date highlighted PPs likely to be able complete QT &gt;1 month before end QT window. Wave 3 &amp; 4 test plans not using last sprint. Increased confidence reducing score. Review further following PPIR results as there is still significant uncertainty until that is reviewed.</li> </ul>					Code Bodies/ Programme	15/02/26	27	23
R1178	There is a risk that PPs moving back waves could impact the ability to finish QT before M14	<ul style="list-style-type: none"> <li>Wave 1 complete and wave 2&amp;3 tracking to plan</li> <li>Wave 3 has now commenced, risk scoring to be reassessed mid Feb to see whether probability can be reduced further</li> </ul>					Code Bodies/ Programme	15/02/26	16	16
R1176	There is a risk that the lack of QT progress could delay the completion of QT for PPs impacting M14	<ul style="list-style-type: none"> <li>Programme highlighting to PPs what date they will need to complete QT to hit Migration start dates.</li> <li>Wave 1 complete and wave 2&amp;3 tracking to plan</li> </ul>					Code Bodies/ Programme	15/02/26	15	15
R1175	There is a risk that the lack of QT progress could delay the completion of QT for PPs impacting Migration timelines	<ul style="list-style-type: none"> <li>Programme highlighting to PPs what date they will need to complete QT to hit Migration start dates.</li> <li>Wave 1 complete and wave 2&amp;3 tracking to plan</li> </ul>					Code Bodies/ Programme	15/02/26	14	14
R1177	There is a risk that the lack of QT progress could delay the completion of QT for PPs increasing the resource required by Code Bodies to support QT impacting the ability to complete QT on time	<ul style="list-style-type: none"> <li>Wave 1 complete and wave 2&amp;3 tracking to plan, probability reduced to 3</li> <li>Probability reduced to 2 following discussion between Code Bodies and the Programme</li> </ul>					Code Bodies/ Programme	15/02/26	14	14
R1209	There is a risk that there is insufficient resource for PIT and QT execution assurance given the volume of work to be executed.	<ul style="list-style-type: none"> <li>Elexon meeting with the Programme to discuss resourcing and review assumptions, risk scoring reduced following meeting</li> <li>REC &amp; BSC will hold monthly reviews on resourcing with Programme</li> </ul>					Code Bodies/ Programme	15/02/26	14	14
* Minimum threshold only applies to Waves 1-3					Document Classification: Public					
 <b>PROGRAMME</b> Industry-led, Elexon facilitated										
					20					

Progress of Qualification Testing and PP Qualification							Milestone RAG definitions				RAID RAG key		
							Complete	On track	Likely to be met if issues / risks are resolved / mitigated	Date missed or unlikely to be met without escalation	Low	Medium	High
Milestone Name	Wave 1 Date	Wave 1 RAG	Wave 2 Date	Wave 2 RAG	Wave 3 Date	Wave 3 RAG	Wave 4 Date	Wave 4 RAG					
Qualification Wave 1/2/3/4 QT Execution Start		25/08/25 (T3-QU-0028)		20/10/25 (T3-QU-0034)		12/01/26 (T3-QU-0039)		09/03/26 (T3-QU-0044)					
Qualification Wave 1/2/3/4 QT Projected Execution End		09/01/26 (T3-QU-0054)		27/02/26 (T3-QU-0055)		15/05/26 (T3-QU-0039)		17/07/26 (T3-QU-0057)					
80% of M14 Critical* Qualification Wave 1/2/3/4 Participants have submitted their final QAD		16/01/26 (T3-QU-0097)		06/03/26 (T3-QU-0101)		22/05/26 (T3-QU-0105)		24/07/26 (T3-QU-0109)					
80% of M14 Critical* Wave 1/2/3/4 Participants Qualification approved by BSC PAB and REC Manager		15/04/26 (T3-QU-0134)		28/05/26 (T3-QU-0135)		30/07/26 (T3-QU-0136)							
Risk ID	Risk	Mitigation						Owner	Due Date	Previous Score	Current Score		
R1149	There is a risk to Code Bodies capacity to support the qualification of all PPs by M14, if PPs move from earlier waves into wave 4 along with new entrants that may enter the market ahead of M14, that may request to join Wave 4	<ul style="list-style-type: none"> <li>Resourcing assumptions to be monitored with REC resource review end of Jan and BSC QT and Qualification resourcing reviewed 2<sup>nd</sup> week Jan (risk score reduced) and to be reviewed monthly for monitoring.</li> <li>Probability reduced to 2 following discussion between Code Bodies and the Programme</li> <li>Uncertainty in assumptions given R1215 and therefore probability increased to 3, pending analysis of PPIR response and RA7 response from Code Bodies</li> </ul>						Code Bodies/ Programme	15/02/26	14	18		
R1178	There is a risk that PPs moving back waves could impact the ability to finish QT before M14	<ul style="list-style-type: none"> <li>There is now also an escalation process to hold parties to account for timelines</li> <li>Wave 1 complete and wave 2&amp;3 tracking to plan</li> <li>Wave 3 has now commenced, risk scoring to be reassessed mid Feb to see whether probability can be reduced</li> </ul>						Code Bodies/ Programme	15/02/26	16	16		
R319	There is a risk that Wave 3&4 PPs are largely disengaged and not ready to start Qualification and Migration leading to future delays	<ul style="list-style-type: none"> <li>PPC undertaking a piece of work with disengaged suppliers and agents to ensure they understand what is expected of them and are aware of support available to them from the Programme and Code Bodies</li> <li>Work ongoing and supported by Code Bodies, dedicated Wave 4 webinar to support Participants held.</li> </ul>						Programme (PPC)	09/03/26	10	10		

## M14 Delivery Confidence

Due to there being an open amber risk which relates to Wave 4 Qualification, T2-QU-0300 is RAG'd amber, but Code Bodies and the Programme are actively taking steps to mitigate this risk and anticipate that this risk will be mitigated. Taking into account the progress of QT and QAD drafting / reviewing and the impact mitigations are having on the other Qualification risks and issue scores, the Programme and Code Bodies still believe **M14 is currently on track to be delivered to plan on 28/10/26**, noting R1215 which is the main risk to Qualification.



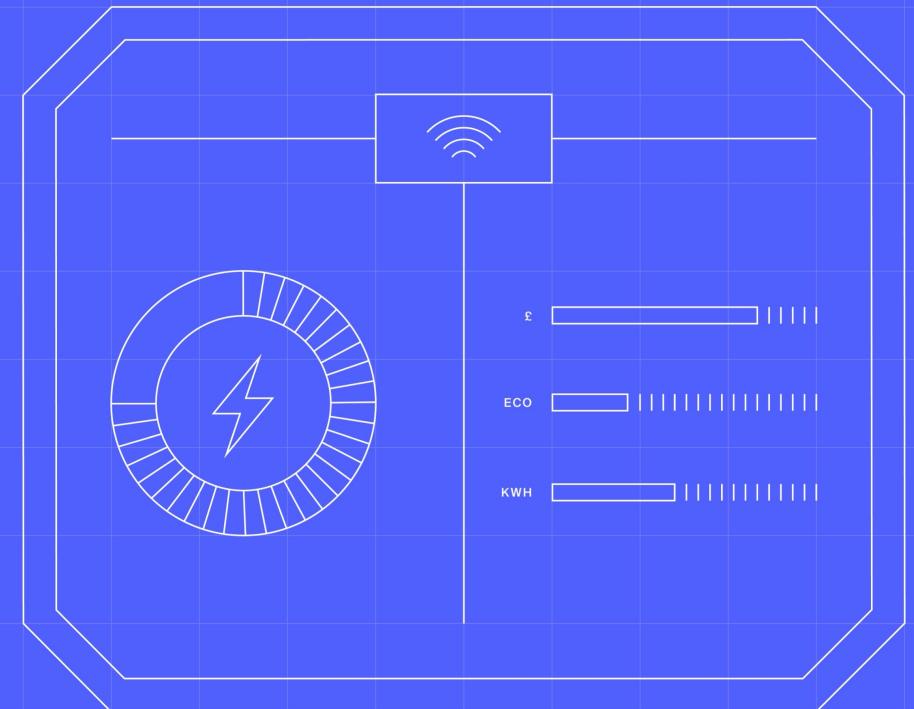
Milestone Name		Date	RAG	
SIT Participants are Qualified		30/07/26 (T3-QU-0086)		
All M14 Critical Wave 1 Participants Qualification has been approved by BSC PAB and REC Manager		15/04/26 (T2-QU-0150)		
All M14 Critical Wave 2 Participants Qualification has been approved by BSC PAB and REC Manager		28/05/26 (T2-QU-0200)		
All M14 Critical Wave 3 Participants Qualification has been approved by BSC PAB and REC Manager		03/07/26 (T2-QU-0250)		
Qualification Wave 4 Participants approved by BSC PAB and REC Manager		24/09/26 (T2-QU-0300)		
Risk ID	Risk	Mitigation	Previous Score	Current Score
R1215	There is a risk that Qualification participants (particularly Wave 4) will not be able to complete QT in time to go through the E2E journey to Qualification for M14	<ul style="list-style-type: none"> <li>PPIR issued to PPs on 19/01 with responses due back by 30/01. Response analysis to inform scoring.</li> <li>Wave QT execution to date highlighted PPs likely to be able complete QT &gt;1 month before end QT window. Wave 3 &amp; 4 test plans not using last sprint. Increased confidence reducing score. Review further following PPIR results as there is still significant uncertainty until that is reviewed.</li> </ul>	27	23
R1193	There is a risk that M15 may be delayed if unqualified parties post M14 do not exit the market in a timely manner	<ul style="list-style-type: none"> <li>Active monitoring of PPs without a viable Qualification route, with managed exit from BSC overseen. Monthly PP status reports to Programme and PAB starting January.</li> </ul>	12	12

# Programme Updates

**INFORMATION:** Receive overview of MHHS governance groups and relevant programme updates

*Secretariat*

*0 mins – to be taken as read and discussed by exception*



## Governance group updates

### Programme Steering Group (PSG)

#### PSG 04 February 2026

**Migration Update:** A Migration update outlined Migration progress to date. Migration has restarted since a pause and is recovering progress.

**Qualification Update:** A Qualification update was provided with wave 1 complete and waves 2 - 4 on track.

**Early Life and Hypercare Update:** Programme and Elexon provided an overview of ELS Progress and current view on ELS Exit which is planned for 12 February, with both parties supportive of an Exit.

Hypercare systems are progressing well across the Central Parties.

**IPA Current Status Update:** The IPA provided an update on progress and activities, and are supportive of the planned ELS exit.

**Readiness Assessment 7 Update:** SRO approved an updated timeline proposed to the next Readiness Assessment 7.

PSG papers available [here](#).

### Migration & Cutover Advisory Group (MCAG)

#### MCAG 18 December 2025

**ELS Phase 3 Entry:** SRO approved Entry into ELS Phase 3, with no objections raised by MCAG members.

**Migration Execution:** Programme provided an update on Migration Execution, with Execution and Completion on track.

**Migration Exclusion List:** An update on Migration Exclusion and Remediation lists was presented and the Programme noted that a PPIR will be shared with all Suppliers in Q1 2026.

**MWG update:** Programme gave an overview of most recent MWG meeting.

MCAG papers available [here](#).

### Qualification Advisory Group (QAG)

#### QAG 28 January 2026

**Programme Milestones Related to QAG:** T3 milestones related to Wave 1 Final QAD submission, Wave 1 Execution End, and Wave 3 Execution start were approved.

**Qualification Planning:** 55 PPIRs have been submitted, remaining Participants were encouraged to submit.

**L3/L4 Validation:** All PPs were asked to address validation issues as soon as possible with guidance to support this expected to be published soon.

QAG papers available [here](#)

## Wider Programme Updates

### Participant Checklist:

This week's Participant Checklist includes the following items for Programme participant review, feedback and awareness:

1. REMINDER: Timelines for upcoming Qualification activities by Wave - **please note the various deadlines for the Wave you're in**
  - The deadline for all **Wave 4 participants** to complete **Smoke Testing** is **Thursday 26 February 2026**

2.NEW! Migration Update

3.NEW! Participant Lessons Learned Central Repository published

4.NEW! Uplifted Non-Systems Integration Testing (SIT) participant Qualification Journeys and Qualification Approach & Plan (QA&P) Plans on a Page (PoaPs)

You can view the **Participant Checklist** on the respective **Planning pages** of the **Collaboration Base** and the **MHHS website**. In the Participant Checklist you can view upcoming consultations and key deliverables, as well as the latest status of Change Requests in the **Master Change Request Dashboard** tab.

## Upcoming Governance Meetings:

Here's what's coming up over the next week:

- **Wednesday 11 February 2026:** [Transition & Operational Readiness Working Group \(TORWG\)](#) at 14:00
- **Thursday 12 February 2026:** [Migration & Cutover Advisory Group \(MCAG\)](#) at 10:00
- **Thursday 12 February 2026:** [Migration Working Group \(MWG\)](#) at 14:00
- **Wednesday 18 February 2026:** [Qualification Advisory Group \(QAG\)](#) at 10:00
- **Wednesday 18 February 2026:** [TORWG](#) at 14:00
- **Thursday 19 February 2026:** [Settlement Timetable Expert Group \(STEG\)](#) at 14:00

# Working Group Progress Report

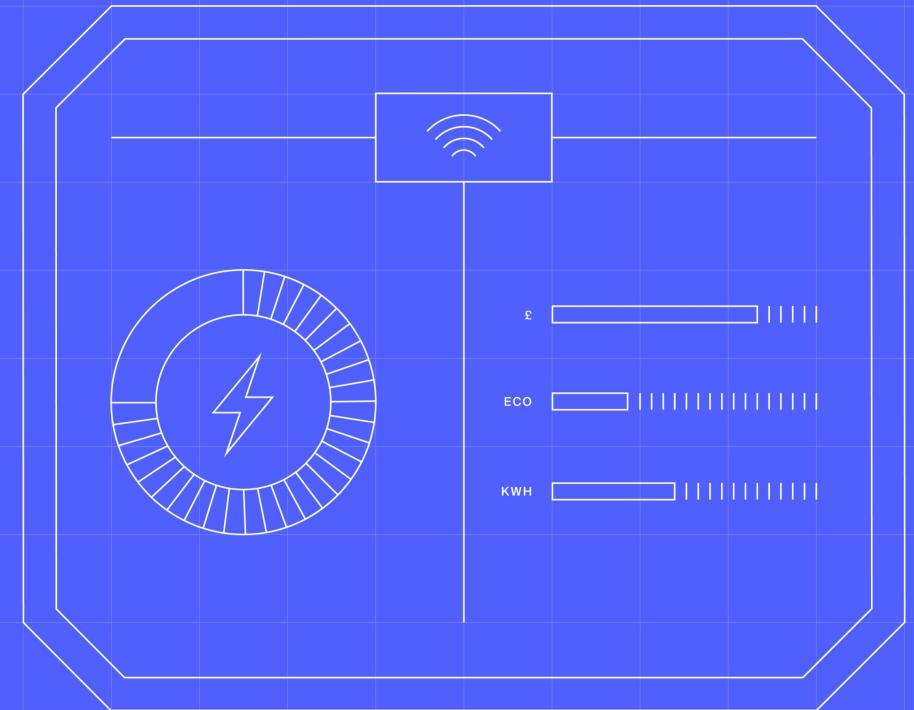
Migration and Cutover Advisory Group (MCAG)				Qualification Advisory Group (QAG)	
	Migration Working Group (MWG)	Transition & Operational Readiness Working Group (TORWG)	Settlement Timetable Expert Group (STEG)		Qualification and E2E Sandbox Working Group (QWG)
<b>Upcoming meeting's agenda items</b>	<b>12 February 2026</b> <ul style="list-style-type: none"> <li>Summary of Migration Execution</li> <li>Sprint Planning</li> <li>Migration Observations and Lessons Learnt</li> <li>Migration Exclusions</li> <li>Qualification Planning – PPIR Update</li> <li>MWG Backlog</li> <li>Top Programme Risks related to MWG</li> <li>Programme Updates</li> </ul>	Last TORWG was 11 February 2026	<b>19 February 2026</b> <ul style="list-style-type: none"> <li>TBC</li> </ul>		<b>Upcoming meeting's agenda items</b> <p><b>10 March 2026</b></p> <ul style="list-style-type: none"> <li>TBC</li> </ul>
<b>Agenda items from last meeting</b>	<b>15 January 2026</b> <ul style="list-style-type: none"> <li>2026 Look Ahead</li> <li>Summary of Migration Execution</li> <li>Sprint 1 Planning</li> <li>Migration Exclusions</li> <li>PPIR – Impact of Updated End-to-End Journey Map</li> <li>Migration Observations and Lessons Learnt</li> <li>MWG Backlog</li> <li>Top Programme Risks related to MWG</li> <li>Programme Updates</li> </ul>	<b>11 February 2026</b> <ul style="list-style-type: none"> <li>Early Life Support Model and Process</li> <li>Industry Reporting Set out within the ELS Model <ul style="list-style-type: none"> <li>Elexon Service Management Reporting</li> <li>Settlement Reporting</li> <li>Migration Process Reporting</li> <li>DIP Monitoring</li> </ul> </li> <li>Risks or Issues Raised by Industry <ul style="list-style-type: none"> <li>Issues raised by RECCo</li> <li>Issues raised by Participants</li> </ul> </li> </ul>	<b>06 February 2026</b> <ul style="list-style-type: none"> <li>Introduction</li> <li>Plan</li> <li>Governance Structure</li> <li>Settlement Monitoring &amp; Criteria</li> <li>Migration Reporting &amp; Criteria</li> <li>M16 Risks</li> </ul>	<b>Agenda items from last meeting</b>	<b>10 February 2026</b> <ul style="list-style-type: none"> <li>Qualification Wave Update</li> <li>Qualification Progress Update</li> <li>DIP Onboarding Update</li> <li>L3/L4 Validation</li> <li>QT Update</li> <li>PIT Completion Reminder</li> <li>Sandbox Testing</li> <li>Wave 4 Readiness</li> <li>QA&amp;P Update</li> <li>PPIR Update</li> <li>Independent Programme Assurance</li> <li>QT Artefacts</li> <li>Qualification RAID review</li> </ul>

# Summary and next steps

**INFORMATION:** Summarise actions and agree any agenda items for next meeting.

*Secretariat*

*5 mins*



## Summary and next steps

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### Next steps:

1. Confirm actions from meeting
2. Date of the next QWG: **Tuesday 10 March at 2pm**
3. Date of the next QAG: **Wednesday 18 March at 10am** (if required)

### Update:

- Non-SIT S&A Qualification Sandbox Pro Forma v1.0 (DEL4322)
- **Non-SIT S&A QT Test Scenarios Consolidated List v3.3 (DEL3445) \*NEW\***
- **Non-SIT S&A PIT & QT Lessons Learned FAQ v1.11 (DEL4179) \*NEW\***
- QTC Test Catalogue v1.3 (DEL3447)
- Assurance and Evidence Guidance (DEL3769)
- Non-SIT S&A QT Onboarding Guide v1.2 (DEL3770)
- QT Test Steps v4.0 (DEL3815)
- QTF Training & Onboarding Webinar – Recording available on Website
- Qualification Testing Framework User Guide – available in the QTF Help section
- Defect Logging and Triage Guidance & Webinar – Available on Website
- RTTM v1.8 (for Suppliers), all other roles v1.6

### Update:

- Non-SIT S&A Qualification Sandbox Pro Forma v1.0 (DEL4322)
- Non-SIT S&A QT Test Scenarios Consolidated List v3.2 (DEL3445)
- **Non-SIT S&A PIT & QT Lessons Learned FAQ v1.10 (DEL4179) \*NEW\***
- QTC Test Catalogue v1.3 (DEL3447)
- Assurance and Evidence Guidance (DEL3769) – Available on Collaboration Base
- **Non-SIT S&A QT Onboarding Guide v1.2 (DEL3770) \*NEW\***
- QT Test Steps (DEL3815) – Available on Collaboration Base
- QTF Training & Onboarding Webinar – Recording available
- Qualification Testing Framework User Guide – Issued in the Clock following Webinar
- Defect Logging and Triage Guidance & Webinar – Available on Collaboration Base
- RTTM v1.8 (for Suppliers), all other roles v1.6 – Available on Collaboration Website

## Qualification Artefacts 1/2

The below table shows the status of the core Qualification Artefacts:

Qualification Cohort	Document Name	RAG	Target Approval Date (QAG / PAB)	Status
All	Qualification Approach & Plan - Final	C	29/08/24 Update – 30/01/25	
All	Qualification Assessment Document - Final	C	19/12/24	
Non-SIT LDSOs	Annex 1 of QA&P (Existing Non-SIT LDSO QT)	C	29/08/24 Update – 30/01/25	
Non-SIT S&A	Annex 2 of QA&P (Non-SIT S&A QT)	C	29/08/24 Update – 30/01/25	
New Entrant LDSOs	Annex 3 of QA&P (New Entrant LDSO QT)	C	27/03/25	
All	Annex 4 of QA&P (Non-Completion of Qual)	C	25/01/24	
All	REC Assessment Criteria v3	C	25/06/24 Updated – 25/03/25	A further update may be required based on the outcome of the SIT Operational RTTM review.
All	BSC Assessment Criteria v2	C	03/07/24 Updated – 25/03/25	A further update may be required based on the outcome of the SIT Operational RTTM review.
All	DIP Manager Assessment Criteria	G	11/06/2025	Due to be presented at July DCAB.
Non-SIT S&A	Functional Test Scenarios & Cases	C	23/05/24 Batch 3 – 20/02/25 DIP – 22/05/25	Addition of one test case to be approved at August QAG.
Non-SIT S&A	Migration Test Scenarios & Cases	C	18/07/24	
Non-SIT S&A	Non-Functional Test Scenarios & Cases		N/A	
Non-SIT S&A	Operational Test Scenarios & Cases		N/A	
Non-SIT S&A	QT Test Data Approach	C	18/07/24 Update – 22/05/25	

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Qualification Cohort	Document Name	RAG	Target Approval Date (QAG / PAB)	Status
All	Qualification Approach & Plan - Final	C	29/08/24 Update – 30/01/25	
All	Qualification Assessment Document - Final	C	19/12/24	
Non-SIT LDSOs	Annex 1 of QA&P (Existing Non-SIT LDSO QT)	C	29/08/24 Update – 30/01/25	
Non-SIT S&A	Annex 2 of QA&P (Non-SIT S&A QT)	C	29/08/24 Update – 30/01/25	
New Entrant LDSOs	Annex 3 of QA&P (New Entrant LDSO QT)	C	27/03/25	
All	Annex 4 of QA&P (Non-Completion of Qual)	C	25/01/24	
All	REC Assessment Criteria v3	C	25/06/24 Updated – 25/03/25	A further update may be required based on the outcome of the SIT Operational RTTM review.
All	BSC Assessment Criteria v2	C	03/07/24 Updated – 25/03/25	A further update may be required based on the outcome of the SIT Operational RTTM review.
All	DIP Manager Assessment Criteria	G	11/06/2025	Due to be presented at July DCAB.
Non-SIT S&A	Functional Test Scenarios & Cases	C	23/05/24 Batch 3 – 20/02/25 DIP – 22/05/25	Addition of one test case to be approved at August QAG.
Non-SIT S&A	Migration Test Scenarios & Cases	C	18/07/24	
Non-SIT S&A	Non-Functional Test Scenarios & Cases		N/A	
Non-SIT S&A	Operational Test Scenarios & Cases		N/A	
Non-SIT S&A	QT Test Data Approach	C	18/07/24 Update – 22/05/25	

Document Classification: Public

## Non-SIT S&A QT Templates

The below table shows the status of the templates for Non-SIT S&A QT:

Document Name	RAG	Publication Date	Notes
PIT RTTM (By Role)	C	Initial – 07/05/24 Updated – 13/08/24 Updated – 01/04/25	
PIT Completion Report (MHHS-DEL1052)	C	03/04/23	
QT Test Catalogue	C	Final – 03/06/25 DIP – 06/05/25	Updated version published to include additional guidance.
QT RTTM (By Role)	C	Interim – 13/08/24 Final – 20/02/25 DIP - 03/06/25	
QT Readiness Report	C	04/09/2024	
QT Test Plan	C	03/12/2024	
QT Completion Report	C	14/01/2025	

All templates will be published in a central area on the Collab Base as available.

## Non-SIT S&A QT Documents by Wave

Dates below represent the final date by which the documents are expected, we encourage early/draft submission where possible, particularly where the documents will support scope agreement e.g. RTTM, Test Catalogue and Test Plan.

Phase	Document Name	Wave 1 Final Submission Dates	Wave 2 Final Submission Dates	Wave 3 Final Submission Dates	Wave 4 Final Submission Dates
Pre-Qualification Submission	Pre-Qualification Submission	26/04/2024	26/04/2024	26/04/2024	26/04/2024
PIT Checkpoint	Final PIT Approach and Plan covering Functional, Migration, Non-Functional and Operational	25/10/2024	29/11/2024	31/01/2025	28/03/2025
	PIT RTTM (Including list of PIT Test Scenarios). Please ensure there is sufficient time to address feedback ahead of Initial QAD completion.	14/04/2025	16/06/2025	11/08/2025	06/10/2025
QT Entry Checkpoint 1	QT Test Plan	14/07/2025	18/08/2025	20/10/2025	08/12/2025
	QT Test Catalogue	14/07/2025	18/08/2025	20/10/2025	08/12/2025
	QT RTTM	14/07/2025	18/08/2025	20/10/2025	08/12/2025
	QT Interim Readiness Report (incl. PIT Progress)	13/06/2025	18/08/2025	20/10/2025	08/12/2025
QT Entry Checkpoint 2	PIT Completion Report (Incl. Final PIT RTTM and all PIT evidence uploaded)	14/07/2025	08/09/2025	10/11/2025	09/01/2026
	QT Final Readiness Report	14/07/2025	08/09/2025	10/11/2025	09/01/2026
QT Test Exit	QT Completion Report (including QT RTTM) Document Classification: Public	At test exit	At test exit	At test exit	At test exit



## SIT MVC, Non-MVC and Non-SIT LDSO QAD timelines

Dates below can be found in QA&P Appendix C and represent the final date by which the Initial and Final Qualification Assessment Documents are expected. For SIT M10 Ready and Non-SIT LDSOs, the QAD submission dates must be met. However, if not SIT M10 Ready, if QAD submission dates are not met, we will work with participants to understand the impact on their proposed timeline and it does not mean that you would be automatically 'held back' until the Qualification wave. If a participant has completed all of the prerequisites, we will progress the Qualification in line with the timeframes below. We encourage early submission where possible, this is to ensure that participants have time to respond to reviewer comments. BSC PAB will convene more frequently (fortnightly) throughout the MHHS Qualification period to manage the increased volume of Qualification approvals. Participants are responsible for continuing to engage with MHHS and MCC regarding Migration timelines and plan

Document Name	SIT M10 Ready	SIT M11 Ready	SIT Not M11 Read	Non-SIT LDSO
Initial QAD submission window	06/01/2025 to 14/02/2025	06/01/2025 to 14/02/2025	06/01/2025 to 14/02/2025	06/01/2025 to 14/02/2025
Completion of Code Bodies' review of the Initial QAD	Within 6 weeks of Initial QAD submission or 04/04/2025 (whichever is earlier)	Within 6 weeks of Initial QAD submission or 04/04/2025 (whichever is earlier)	Within 6 weeks of Initial QAD submission or 04/04/2025 (whichever is earlier)	Within 6 weeks of Initial QAD submission or 04/04/2025 (whichever is earlier)
Final QAD Submission window	07/04/2025 to 09/05/2025	07/04/2025 to 06/06/2025	07/04/2025 to 19/09/2025	07/04/2024 to 23/05/2025
Completion of Code Bodies' review of the Final QAD	06/06/2025	Within 4 weeks of Final QAD submission or 04/07/2025 (whichever is earlier)	Within 4 weeks of Final QAD submission or 24/10/2025 (whichever is earlier*)	20/06/2025
REC Code Manager / BSC PAB Decision for Qualification expected by (NB: This is based on the Programme Participant meeting all timelines their route/wave set out in QA&P Appendix C)	10/09/2025	Within 1 month of QAD sign-off or 15/10/2025 (whichever is earlier*)	Within 1 month of QAD sign-off or 18/12/2025 (whichever is earlier*)	10/09/2025

## Non-SIT S&A QAD timelines

Dates below can be found in QA&P Appendix C and represent the final date by which the Initial and Final Qualification Assessment Documents are expected. If QAD submission dates are not met, we will work with participants to understand the impact on their proposed timeline, it does not mean that you would be 'held back' until the end of the next wave. If a participant has completed all of the prerequisites, we will progress the Qualification in line with the timeframes below. We encourage early submission where possible, this is to ensure that participants have time to respond to reviewer comments. BSC PAB will convene more frequently (fortnightly) throughout the MHHS Qualification period to manage the increased volume of Qualification approvals. Participants are responsible for continuing to engage with MHHSP and MCC regarding Migration timelines and plan.

Document Name	Wave 1 Submission Dates	Wave 2	Wave 3	Wave 4
Initial QAD submission window	05/05/2025 to 11/07/2025	09/06/2025 to 12/09/2025	11/08/2025 to 07/11/2025	20/10/2025 to 16/01/2026
Completion of Code Bodies' review of the Initial QAD	Within 6 weeks of Initial QAD submission or 22/08/2025 (whichever is earlier)	Within 6 weeks of Initial QAD submission or 17/10/2025 (whichever is earlier)	Within 6 weeks of Initial QAD submission or 19/12/2025 (whichever is earlier)	Within 6 weeks of Initial QAD submission or 27/02/2026 (whichever is earlier)
Final QAD Submission window	25/08/2025 to 16/01/2026	20/10/2025 to 06/03/2026	12/01/2026 to 22/05/2026	09/03/2026 to 24/07/2026
Completion of Code Bodies' review of the Final QAD	Within 4 weeks of Final QAD submission or 06/03/2026 (whichever is earlier)	Within 4 weeks of Final QAD submission or 13/04/2026 (whichever is earlier)	Within 4 weeks of Final QAD submission or 19/06/2026 (whichever is earlier)	Within 4 weeks of Final QAD submission or 21/08/2026 (whichever is earlier)
REC Code Manager / BSC PAB Decision for Qualification expected by (NB: This is based on the Programme Participant meeting all timelines their route/wave set out in QA&P Appendix C)	Within 1 month of QAD sign-off or 15/04/2026 (whichever is earlier)	Within 1 month of QAD sign-off or 28/05/2026 (whichever is earlier)	Within 1 month of QAD sign-off or 30/07/2026 (whichever is earlier)	Within 1 month of QAD sign-off or 24/09/2026 (whichever is earlier)